

Hands-on course , 2
day(s)
Ref : BWI

Participants

End users in charge of writing the reports ; people involved in Decision making.

Pre-requisites

Knowledge of desktop applications such as Excel. The knowledge of decisional environments is an asset.

Next sessions

Business Objects XI, Web Intelligence, L1

OBJECTIVES

This training is intended for Web Intelligence BO XI users. It will enable them to understand the solution's concepts and master querying, analysis and reporting functions.

1) Presentation of Web Intelligence

2) Queries

3) Filters

4) Using reports, inserting and formatting tables

5) Charts

6) Sections, breaks and orders

7) Filtering values displayed in a report

8) Calculations

9) Alerters

10) Variables

11) Managing documents

Workshop

Learners will create reports and have the opportunity to practice all topics concerning the creation of queries and formatting. Practice is a very important aspect of this training. Environment : Windows NT, Business Objects, Excel, Access.

1) Presentation of Web Intelligence

- Creation and modification of Web Intelligence documents.
- Connection and disconnection to Infoview.
- Selection of Web Intelligence documents editing.
- Presentation of the report editing interface.

2) Queries

- Getting familiar with data suppliers and universe.
- Creating a simple query.
- Defining properties of a query.

3) Filters

- Working with filters, using predefined filters.
- Combining several filters in a query.
- Prompting filters, custom filters.

4) Using reports, inserting and formatting tables

- Types of Web Intelligence tables.
- Adding tables in reports.
- Formatting a table.
- Pivot tables.

5) Charts

- Charts and chart types.
- Creating, using and formatting charts.

6) Sections, breaks and orders

- Grouping data in a section.
- Using breaks to group data in tables.
- Using orders to organise sections and data in tables.

7) Filtering values displayed in a report

- Working with reports' filters.
- Applying several filters in a report.
- Modifying and deleting filters in a report.

8) Calculations

- Using standard calculations.
- Inserting calculations in simple tables and pivot tables.
- Creating custom filters.

9) Alerters

- Working, creating and formatting of alerters.
- Using formulas to create advanced alerters.
- Creating formulas.

10) Variables

- Variables.
- Creating, modifying and deleting variables.
- Using variables to simplify formulas.

11) Managing documents

- Saving and deleting Web Intelligence documents in Infoview.
- Saving documents in Excel or PDF format.